## We want you to know<sup>™</sup> XAetna®

## **Electronic Claim Submission**

### Secure Physician Website: Claim Upload Instructions

Aetna Service Options<sup>SM</sup> for Health Care Professionals



Physicians and their medical office staff who have submitted individual claims via Aetna's website now have a new feature available. Instead of manually entering claims individually, physicians can now upload a batch or file of claims directly from their patient management system. To use this new feature, physicians must be able to submit their COMMERCIAL claims in ANSI 837 X12N format. If there is a question regarding format capability, please contact the support staff for your patient management system to inquire.

#### Secure Physician Website Claim Upload Instructions

1) Users who have submitted a claim via the secure physician website on the Direct Data Entry screen who wish to use the new claim upload feature will:

- Continue to be presented with the Direct Data Entry screen and can
- Select the "Claim File Manager" link
- Submit Test File

No additional registration is required, as all registration data was completed by the user prior to submitting their first Direct Data Entry claim.

2) Users who have *never* submitted a claim via the secure physician website will:

- Select either Direct Data Entry or Claim File Upload
- Registration is required prior to using either option
- Submit Test File

The following pages contain screen displays, along with action directives, which will assist you in understanding this new process.



## **New Claim Submitter**

#### Action: Select either Direct Data Entry or Claim File Upload





## **New Claim Submitter**

# **Action:** Complete Supplemental Registration for Online Claim Submission



1

	(* mandatory fields)
Contact Information	
Contact Last Name	
Contact First Name	
Contact Phone	(xxx - xxxx - xxxx)
Contact Fax	(xxx - xxx - xxxx)
Contact Email	
Physician Information (box 31 and 33)	
Entity Type	O Person O Non-Person
Billing Entity Last Name/Org. Name (box 33)	(if corporate entity, use this name field)
Billing Entity First Name (box 33)	
Billing Address 1 (box 33)	
Billing Address 2 (box 33)	
Billing City (box 33)	
Billing State (box 33)	Select State
Billing Zip (box 33)	(x00000 - x0000)
Physician Signature Last Name (box 31)	
Physician Signature First Name (box 31)	
Physician Specialty	Select Specialty
State License#	
Issuing State	Select State 💌
Physician Tax ID	



#### Action: Indicate agreement/readiness to submit test file

∧ Ae	ulla		Provided By HealthFusion.com <sup>®</sup>	DocFind®   Contact Us
Claims	Reports			Mon 20, M
Claim File Manage	er Claim Form	Claim Status		
			Click Here to Upload 837 Test File	

#### Uploaded Files:

<u>File ID</u> 🔻	<u>Claim Type</u>	<u>File Name</u>	File Size (Kb)	Received Time	Total Claims	File Status 🛙	Options
001206	Professional	AET02_2ANSI_File_Claim-a.txt	5.59	2006-03-20 01:20:00	-	Uploaded	-
001205	Professional	AET02_ANSI_File_Claim-c.txt	5.58	2006-03-20 01:19:00	-	Uploaded	-
001204	Professional	ANSI-TestFile-a.txt	11.19	2006-03-20 10:34:00	-	Uploaded	-
001203	Professional	AET02_ANSI_File_Claim-b.txt	5.58	2006-03-20 10:28:00	-	Uploaded	-
001202	Professional	ANSI-TestFile.txt	11.19	2006-03-20 10:26:00	-	Uploaded	-
001201	Professional	sample-837.txt	2.01	2006-03-20 10:08:00	-	Uploaded	-
001200	Professional	sample-837.txt	2.01	2006-03-20 10:08:00	-	Uploaded	-
001199	Professional	sample-837.txt	2.01	2006-03-20 10:07:00	-	Uploaded	-
001198	Professional	AET02_ANSI_File_Claim.txt	5.58	2006-03-20 10:05:00	-	Uploaded	-
001197	Professional	ANSI-TestFile.txt	11.19	2006-03-20 10:04:00	-	Uploaded	-
							4

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Action: Browse your patient management system to locate Aetna claims you wish to submit for test file

we want yo	u to know			
XAe	tna		Provided By HealthFusion.com® DocFind®   Contact (	Js   Home
Claims	Reports		Mon 2	20. Mar 2006
Claim File Manag	er Claim Form	Claim Status	3	
			<u>Click Here to Upload 837 Test File</u>	
1 IMPORT How to Started File Up	TANT 1. This 2. This i Get Healt I For 3. If you load 4. You r subm	site only suppor is not a multipa thFusion at 858- u upload a mult must first submi nitted in Test File	ports 837 compliant files. Do not submit a print image file on this site. payer claims upload site, if you require multipayer claims upload and or print image mapping please contact 88-523-2120 ultipayer claims batch or a print image file on this site the file will not reach the payer(s). mit an ANSI test file containing approximately 15 claims in order to complete the automated testing process. Claims Files will NOT be submitted to Aetna.	
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### Action: Test 837 File Upload Processing

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Claims	F	Reports						Mon 20, Mar
Claim File	e Manager	Claim Form	Claim Status					
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		г <b>н</b> ты:		<b>Parsing i</b> Please wait while the bat	n progress			
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			é		🗎 🔮 Interi	net	.::	
Uploa	aded Files:					Total		
<u>File I</u>	D V Cla	<u>iim Type</u>	<u>File Name</u>	<u>File Size (Kb)</u>	Received Time	Claims	File Status 2	Options
0012	217 Pr	ofessional	ansitest1-g.txt	1.07	2006-03-20 05:47:00	-	Uploaded	-
0012	216 Pr	ofessional	ansitest2-b.txt	7.80	2006-03-20 05:41:00	-	Uploaded	-
0012	215 Pr	ofessional	ansitest2-a.txt	7.80	2006-03-20 04:57:00	-	Uploaded	-
	214 Pr	ofessional	ansitest1-f.txt	1.08	2006-03-20 04:47:00	-	Uploaded	-
0012				04.70	2000, 02, 20, 04, 44, 00,		l lucia a da d	



### Action: Indicates an Unsuccessful 837 Test File Upload





## *Action:* View Report - Unsuccessful Data is Notated in Red. Please correct and re-submit.



HIPAA Transaction Validator Submited File: ansitest1-h.txt Submited Date: 03/20/2006 14:10	
Submited File: ansitest1-h.txt Submited Date: 03/20/2006 14:10	
The Rapid Claims System detected problem(s) in your ANSI file which are marked/explained in red. You are advised to fix the errors (or your software vendor) and re-upload the test file. Important If you think that your ANSI file is correct, please ask our support personnel to review your file. Click here to potify us and we	contact
back to you in one business day.	wini get
Report	
0000A: Transaction Header	
ST*837*3130721	
BHT*0019*00*0*20060315*043020*CH	
REF*87*004010X098A1	
Invalid Character in data	
1000A: Submitter Name	
NM1*41*2*SHARP HEALTH CARE****46*330106028	
Invalid Character in data	
PER*IC*MARIASIMAS*TE*8584994334	
Invalid Character in data	
1000B: Reciever Name	
The Segment ended with *~, Invalid Format	
NM1*40*2*AETNA*****46*60054	
Invalid Character in data	
2000A: Billing or Pay to Provider Hierarchical Level	
HL*1**20*1	
2010AA: Billing Provider Name	
	Internet



### Action: Indicates Test File Successful: Passes ANSI Editing





## **Claim File Upload – Live Production**

## *Action:* Upload live 837 claim file. Claims uploaded now will be sent to Aetna.



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XAet	na		Provided By HealthFusion.com®	DocFind®   Contact Us   Home	
Claims	Reports			Mon 20, Mar 2006	
Claim File Manager	Claim Form	Claim Status			
			Click Here to Upload 837 File		
1 IMPORTAN How to Ge Started F	NT 1. This 2. This et Healt or 3. If yo	site only supports 8 s not a multipayer hFusion at 858-523 u upload a multipay	37 compliant files. Do not submit a print image file on this site. Jaims upload site, if you require multipayer claims upload and or print ima 2120 er claims batch or a print image file on this site the file will not reach the p	ige mapping please contact ayer(s),	

Uploaded Files:								
<u>File ID</u> ▼	<u>Claim Type</u>	File Name	File Size (Kb)	Received Time	Total Claims	File Status 🛙	Options	
032006012250	Professional	ansitest1-20060320090320.	1.08	2006-03-20 05:42:00	-	Uploaded		
032006012249	Professional	ansitest1.txt	1.08	2006-03-20 05:42:00	-	Uploaded		
032006012248	Professional	ansitest2.txt	7.80	2006-03-20 04:58:00	-	Uploaded		
032006012247	Professional	AET02_ANSI_File_Claim.txt	5.57	2006-03-20 01:17:00	-	Uploaded		
032006012246	Professional	ANSI-TestFile-20060320020314.txt	11.19	2006-03-20 10:36:00	-	Uploaded		
032006012245	Professional	ANSI-TestFile-20060320020330.txt	11.19	2006-03-20 10:30:00	-	Uploaded		
031906012243	Professional	AET02_2ANSI_File_Claim.txt	5.58	2006-03-20 07:33:00	-	Uploaded		
031906012242	Professional	ameritas-20060319110327.txt	0.51	2006-03-20 07:29:00	-	Uploaded		
031906012241	Professional	ameritas-20060319110309.txt	0.51	2006-03-20 07:19:00	-	Uploaded		
031906012240	Professional	ameritas-20060319110319.txt	0.51	2006-03-20 07:18:00	-	Uploaded		
							« First 1 💌 Next Last	

#### Aetna Service Options<sup>SM</sup> for Health Care Professionals

Internet

# We want you to know<sup>™</sup>

## **Claim File Upload – Need Assistance?**



Although you are submitting claims via the Aetna Secure Physician Website, the ANSI editing for this new claim upload feature is being performed by our transaction portal vendor, HealthFusion.

Following successful test file submission, should you encounter problems while attempting to upload a batch/file of claims, please contact HealthFusion staff directly at 858-523-2120.